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PRESS RELEASE

Allied Logistics, Inc. Sells Minority Equity Position to Private Investor



Atlanta, GA, April 1, 2011: Allied Logistics, Inc. (“Allied”), an Atlanta, Georgia-based full service third-party logistics company, has sold a minority equity position to a private investor. Infused capital will be used to recapitalize the company and to fund Allied’s growth strategy. Mr. Milton Kirby, Allied’s President and CEO, will retain operational control over the company. In addition, post closing, Allied will continue to operate as a US Small Business Administration 8(a) company and a Small Disadvantaged Business (“SDB”) certified company.

About Allied Logistics, Inc. – www.allied-logistics.net

Allied Logistics, Inc. is an Atlanta, GA based supply chain and freight transportation solutions provider. The company provides sourced and dedicated freight transportation alternatives to meet demanding needs and schedules of its clients. Specifically, Allied provides the following service: Transportation Services, Warehouse Services, Import/Export Advisory Services and Freight Cost Analysis Services.

About RKJ Partners, LLC – www.rkjpartners.com:

Headquartered in Atlanta, Georgia, RKJ Partners, LLC offers a unique suite of investment banking advisory services specializing in corporate transactions between \$2MM to \$75MM. The firm follows a client-centric business model that eliminates conflicts of interest, while delivering seasoned expertise and higher success rates when compared to lower middle-market investment banking firms. Our clients include buyers of private and publicly owned businesses, strategic buyers, financial partners and private investment groups who seek uncompromising advice regarding their investment banking activities. Specifically, RKJ provides: Capital Advisory Services; Mergers & Acquisitions Advisory Services and Strategic Advisory Services.

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